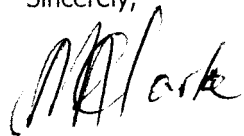


BMAC, CORP
Db/ Le Meilleur Du Monde Café
1 w 126th st #3E
New York, NY, 10027
August 4, 2009

To whom this may concern,

I was opening my first restaurant, but obtaining financing from traditional banks was not an option. Through an online source, I was referred to Matrix Business Capital, and they were able to help me get approved. We also had to change vendors during the process to get the equipment i needed, and Matrix was very flexible in working with us until we had the perfect vendor and equipment. My vendor received the prefunding needed in a timely fashion. After my equipment was delivered, they were paid promptly and on time. I am thankful for Matrix in taking the time and professionalism to work with me when all other options failed.

Sincerely,

A handwritten signature in black ink, appearing to read 'M. Clarke'.

Millicent A. Clarke