



December 4, 2007

Nicole Vilencia
Matrix Business Capital
401 E. Ocean Boulevard – Suite 440
Long Beach, CA 90802

Dear Nicole,

I recently had the opportunity of working with your company in financing a large Air Duct Cleaning Equipment Package for one of our local customers. This equipment was needed to do clean-up work after the major forest fires in the San Diego Area.

Over the years we have used several different leasing companies to finance equipment for our customers. These experiences have been both good and bad. Our 1st experience with your company was excellent. The customer got his equipment on time and we were promptly paid.

Laura Noblin kept me informed through each step of the process from the time I sent her an invoice to the time we received our payment. It was virtually effortless on my part. Thank you for the great service and I look forward to working with your company in the future.

Sincerely,

Wayne R. Tracy
Sales Representative
& Service Manager